

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this notice, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this notice.



NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that the Extraordinary General Meeting (EGM) of Silver Grant International Holdings Group Limited (the Company) will be held on 11 June 2023 at 11:00 a.m. at the registered office of the Company, 11th Floor, 111, Queen's Road East, Hong Kong, to consider and approve the following resolutions:

ORDINARY RESOLUTIONS

1. THAT

() the First Sale and Purchase Agreement entered into on 11 June 2023 (First Sale and Purchase Agreement) between the Company and Silver Grant International Holdings Group Limited (Silver Grant) (the Silver Grant Agreement) be and remain in full force and effect, and the Company be and remain bound by the terms and conditions of the Silver Grant Agreement, and the Company be and remain authorized to execute and perform the obligations under the Silver Grant Agreement, and the Company be and remain authorized to execute and perform the obligations under the Silver Grant Agreement.

() the Directors be and remain authorized to execute and perform the obligations under the Silver Grant Agreement, and the Company be and remain authorized to execute and perform the obligations under the Silver Grant Agreement, and the Company be and remain authorized to execute and perform the obligations under the Silver Grant Agreement, and the Company be and remain authorized to execute and perform the obligations under the Silver Grant Agreement.

Notes:

1
2
3
4
5
6