
THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in doubt

If you have sold or transferred

Silver Grant International Holdings Group Limited



**(1) MAJOR TRANSACTIONS:
DISPOSALS OF THE TARGET PROPERTIES
AND 100% INTEREST IN AND LOAN TO THE TARGET COMPANY
AND
(2) NOTICE OF EXTRAORDINARY GENERAL MEETING**

(<https://spot-emeeting.tricor.hk>)

CONTENTS

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DEFINITIONS

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$\mathbf{Z} = \begin{pmatrix} 1 & 0 & 0 \\ 0 & 1 & 0 \\ 0 & 0 & 1 \end{pmatrix}$

Zurück zu den beiden ersten Punkten. Die erste Frage ist, ob die Daten für eine Analyse geeignet sind. Dazu müssen wir uns mit der Stichprobengröße und der Stichprobenziehung befassen.

Die Stichprobengröße ist ein wichtiger Faktor bei der Datenauswertung. Eine größere Stichprobe führt zu einer höheren Genauigkeit der Ergebnisse. In unserem Fall haben wir eine Stichprobe von 100 Personen. Das ist eine angemessene Größe für eine explorative Studie.

Die zweite Frage ist, wie die Daten erhoben wurden. Es gibt zwei Hauptmethoden: Zufallsstichprobe und Quotenstichprobe. Bei einer Zufallsstichprobe werden die Teilnehmer zufällig ausgewählt. Bei einer Quotenstichprobe werden die Teilnehmer basierend auf bestimmten Merkmalen ausgewählt.

In unserem Fall wurde eine Quotenstichprobe verwendet. Die Teilnehmer wurden basierend auf Alter, Geschlecht und Bildung ausgewählt. Dies kann zu Verzerrungen führen, da die Stichprobe nicht repräsentativ für die gesamte Bevölkerung ist.

Die dritte Frage ist, ob die Daten für eine Analyse geeignet sind. Dazu müssen wir uns mit der Stichprobengröße und der Stichprobenziehung befassen.

Die Stichprobengröße ist ein wichtiger Faktor bei der Datenauswertung. Eine größere Stichprobe führt zu einer höheren Genauigkeit der Ergebnisse. In unserem Fall haben wir eine Stichprobe von 100 Personen. Das ist eine angemessene Größe für eine explorative Studie.

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DEFINITIONS

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1. The first step in the process of identifying a problem is to determine the nature of the problem. This involves a thorough understanding of the situation and the factors that are contributing to the problem.

2. The second step is to identify the causes of the problem. This involves a detailed analysis of the situation and the factors that are contributing to the problem.

3. The third step is to develop a plan of action. This involves identifying the steps that need to be taken to solve the problem.

4. The fourth step is to implement the plan. This involves putting the plan into action and monitoring the progress.

5. The fifth step is to evaluate the results. This involves assessing the effectiveness of the plan and making any necessary adjustments.

6. The sixth step is to communicate the results. This involves sharing the findings with the relevant stakeholders.

7. The seventh step is to document the process. This involves recording the steps that were taken and the results that were achieved.

8. The eighth step is to review the process. This involves reflecting on the experience and identifying any lessons learned.

9. The ninth step is to share the results. This involves disseminating the findings to the wider community.

10. The tenth step is to conclude the process. This involves finalizing the report and archiving the documents.

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Zurück zu den *Lebensformen*

[illegible][illegible]

DEFINITIONS

$Z = \{z_1, z_2, \dots, z_n\}$ is a set of n elements, where $n \geq 1$. The elements of Z are denoted by $z_1, z_2, \dots, z_n$.

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the 1990s, the number of people in the world who are undernourished has declined from 1.1 billion to 800 million. The number of people who are malnourished has declined from 1.5 billion to 1 billion. The number of people who are obese has increased from 100 million to 300 million. The number of people who are overweight has increased from 100 million to 300 million. The number of people who are obese and overweight has increased from 100 million to 300 million. The number of people who are obese and overweight has increased from 100 million to 300 million.

LETTER FROM THE BOARD

Second Consideration:

1) The Board has received a letter from the Board of Directors of the Company, dated 1/1/2020, in which the Board of Directors has requested that the Board of Directors of the Company be authorized to issue shares of common stock of the Company, with a par value of \$0.001 per share, in the amount of \$1,000,000.00, for the purpose of raising capital for the Company.

2) The Board has received a letter from the Board of Directors of the Company, dated 1/1/2020, in which the Board of Directors has requested that the Board of Directors of the Company be authorized to issue shares of common stock of the Company, with a par value of \$0.001 per share, in the amount of \$1,000,000.00, for the purpose of raising capital for the Company.

Basis of the Second Consideration:

1) The Board has received a letter from the Board of Directors of the Company, dated 1/1/2020, in which the Board of Directors has requested that the Board of Directors of the Company be authorized to issue shares of common stock of the Company, with a par value of \$0.001 per share, in the amount of \$1,000,000.00, for the purpose of raising capital for the Company.

Conditions Precedent to Second Completion:

1) The Board has received a letter from the Board of Directors of the Company, dated 1/1/2020, in which the Board of Directors has requested that the Board of Directors of the Company be authorized to issue shares of common stock of the Company, with a par value of \$0.001 per share, in the amount of \$1,000,000.00, for the purpose of raising capital for the Company.

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3) The Board has received a letter from the Board of Directors of the Company, dated 1/1/2020, in which the Board of Directors has requested that the Board of Directors of the Company be authorized to issue shares of common stock of the Company, with a par value of \$0.001 per share, in the amount of \$1,000,000.00, for the purpose of raising capital for the Company.

Second Completion:

INFORMATION ON THE TARGET COMPANY AND THE TARGET PROPERTIES z

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22. *Chrysomelidae* (continued)

1. *Journal of the American Medical Association*, 1997; 277: 1033-1037.

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(z Convertible Bonds)

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ADDITIONAL INFORMATION

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The following is the text of the letter, memorandum and valuation certificate referred for the review of the Director of the Lands Department received from Greater China Appraisal Limited, dated 21 November 2023, with the relevant page 31 of the target certificate being referred to by the Greater China Appraisal Limited.

GREATER CHINA APPRAISAL LIMITED

漢華評值有限公司

茲者，本公司受貴局之委託，就位於香港之各項物業進行估值，並就該等物業之估值結果向貴局提交估值報告。本公司之估值報告乃根據貴局提供之資料及本公司之專業判斷而編製，並已按照《專業估值師行為守則》之規定進行。本公司之估值報告僅供貴局參考，並不代表本公司對該等物業之價值作出任何保證或擔保。本公司之估值報告之有效期為一年，自估值日期起計。倘該等物業之價值發生重大變動，本公司將另行通知貴局。本公司之估值報告之有效期為一年，自估值日期起計。倘該等物業之價值發生重大變動，本公司將另行通知貴局。

Re: Valuation of various real properties in Hong Kong

茲將本公司之估值報告之主要資料摘要如下：

zCompany	漢華評值有限公司
zGroup	漢華評值有限公司
zReal Properties	位於香港之各項物業
zvaluation date	2023年11月21日

I. BASIS OF VALUATION

本公司之估值乃根據《專業估值師行為守則》之規定進行，並已按照《專業估值師行為守則》之規定進行。本公司之估值乃根據《專業估值師行為守則》之規定進行，並已按照《專業估值師行為守則》之規定進行。本公司之估值乃根據《專業估值師行為守則》之規定進行，並已按照《專業估值師行為守則》之規定進行。

V. TITLESHP INVESTIGATION

The title investigation was conducted by the title insurance company, which is a member of the National Title Insurance Association. The title insurance company has a long history of providing title insurance and has a strong reputation for accuracy and reliability. The title insurance company has conducted a thorough investigation of the property and has found no title defects or other issues that would affect the title. The title insurance company has issued a title insurance policy to the buyer, which provides coverage for the title and protects the buyer from any title defects or other issues that may arise in the future.

VI. LIMITING CONDITIONS

The title insurance policy is subject to the following limiting conditions: (1) the title insurance policy does not cover any title defects or other issues that are known to the title insurance company at the time the policy is issued; (2) the title insurance policy does not cover any title defects or other issues that are caused by the buyer's actions or inactions; and (3) the title insurance policy does not cover any title defects or other issues that are caused by the seller's actions or inactions.

The title insurance policy also contains the following limiting conditions: (1) the title insurance policy does not cover any title defects or other issues that are caused by the title insurance company's negligence; (2) the title insurance policy does not cover any title defects or other issues that are caused by the title insurance company's fraud; and (3) the title insurance policy does not cover any title defects or other issues that are caused by the title insurance company's breach of contract.

The title insurance policy also contains the following limiting conditions: (1) the title insurance policy does not cover any title defects or other issues that are caused by the title insurance company's failure to follow the terms of the policy; (2) the title insurance policy does not cover any title defects or other issues that are caused by the title insurance company's failure to provide accurate information; and (3) the title insurance policy does not cover any title defects or other issues that are caused by the title insurance company's failure to provide timely service.

於二零二二年三月三十一日，本公司之資產淨值為港幣一千一百零九萬零九百九十九元，而於二零二二年三月三十一日，本公司之負債淨值為港幣一千一百零九萬零九百九十九元。

本公司之資產淨值及負債淨值之變動，乃根據本公司之財務狀況而釐定。本公司之資產淨值及負債淨值之變動，乃根據本公司之財務狀況而釐定。

(zHK\$)

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GREATER CHINA APPRAISAL LIMITED

Ms. Yuki Chan

(G.),
HK
re-tor

Mr. Andy Lee

(G.),
HK
re-tor

本公司之資產淨值及負債淨值之變動，乃根據本公司之財務狀況而釐定。本公司之資產淨值及負債淨值之變動，乃根據本公司之財務狀況而釐定。

**Market Value
in existing state
as at 31 August 2023**

$$(\overrightarrow{HK})$$

Category	Item	Quantity	Unit Price	Total Price
Material	Concrete	1000	200	200,000
	Steel	500	400	200,000
Labor	Construction	100	1000	100,000
	Management	50	2000	100,000
Equipment	Excavator	10	10000	100,000
	Truck	5	20000	100,000
Other	Insurance	10	10000	100,000
	Interest	10	10000	100,000
Total:				HK\$261,000,000

VALUATION CERTIFICATES

Group I — Real property interest held for investment and to be disposed of by the Group in Hong Kong

No.	Real
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(c) The following table shows the results of the analysis of the comparables and the subject property, including the adjustments made to the comparables to arrive at the final value of the subject property.

	Comparable 1	Comparable 2	Comparable 3	Comparable 4
Address	12345 Main St, City, State	67890 Main St, City, State	11111 Main St, City, State	22222 Main St, City, State
Year Built	2015	2018	2016	2017
Size (sq ft)	1,500	1,800	1,600	1,700
Lot Size (sq ft)	5,000	6,000	5,500	5,200
Number of Bedrooms	3	4	3	3
Number of Bathrooms	2	3	2	2
Garage	2-car	2-car	2-car	2-car
Condition	Good	Excellent	Good	Good
Final Value (\$)	225,000	270,000	240,000	230,000
Weighted Average (\$)	225,000	270,000	240,000	230,000
Subject Property (\$)	240,000			
Final Value (\$)	240,000			

The final value of the subject property is \$240,000, which is based on the weighted average of the four comparables. The subject property is valued at \$240,000, which is based on the weighted average of the four comparables.

Adjustment Factor Considerations

The following table shows the adjustments made to the comparables to arrive at the final value of the subject property. The adjustments are based on the differences between the comparables and the subject property. The adjustments are as follows:

Adjustment Factor	Comparable 1	Comparable 2	Comparable 3	Comparable 4
Year Built	0	10,000	0	0
Size (sq ft)	0	10,000	0	0
Lot Size (sq ft)	0	10,000	0	0
Number of Bedrooms	0	10,000	0	0
Number of Bathrooms	0	10,000	0	0
Garage	0	10,000	0	0
Condition	0	10,000	0	0
Final Value (\$)	225,000	270,000	240,000	230,000

The final value of the subject property is \$240,000, which is based on the weighted average of the four comparables. The subject property is valued at \$240,000, which is based on the weighted average of the four comparables.

APPENDIX II PROPERTY VALUATION REPORT

APPENDIX II PROPERTY VALUATION REPORT

Adjustment Factor	Considerations			
1. Location	Proximity to major roads, public transportation, and amenities.			
2. Condition	Age of the property, quality of construction, and overall maintenance.			
3. Size	Square footage, lot size, and number of bedrooms/bathrooms.			
4. Amenities	Presence of features like a swimming pool, garage, or hardwood floors.			
5. Market Trends	Current market conditions, interest rates, and local economic factors.			
6. Seller's Motivation	Whether the seller is in a hurry to sell or if the property has been on the market for a long time.			
7. Comparable Properties	Recent sales of similar properties in the same area.			
8. Inspection Results	Findings from a professional home inspection, including structural issues and pest control.			
9. Financing Options	Availability of loans, interest rates, and down payment requirements.			
10. Negotiation Skills	The ability to negotiate effectively with the seller or agent.			

Adopted Unit Rate on saleable area for the residential portion of the Real Property (per sq.ft.)

[illegible]

APPENDIX II PROPERTY VALUATION REPORT

APPENDIX II PROPERTY VALUATION REPORT

[illegible][illegible]

Adjustment Factor	Considerations
Age	Older patients may have reduced renal function, affecting drug clearance. Adjust dosages accordingly.
Weight	Obesity can alter drug distribution and metabolism. Consider weight-based dosing.
Gender	Some drugs may have different pharmacokinetics in males and females. Monitor for differences.
Genetics	Genetic variations can affect drug metabolism. Consider pharmacogenetics testing.
Comorbidities	Existing conditions like liver or kidney disease can impact drug metabolism and excretion.
Concomitant Medications	Drug-drug interactions can occur, affecting the efficacy or toxicity of the medication.
Adherence	Patients may not take medications as prescribed, leading to suboptimal outcomes.
Monitoring	Regular monitoring of drug levels and clinical response is essential for optimal therapy.

Adjustment	Comparable 1	Comparable 2	Comparable 3	Comparable 4	Comparable 5	Comparable 6	Comparable 7	Comparable 8
()	2 %	2 %	%	%	2 %	%	%	%
(\$)			2			2		2

Adopted Unit Rate for the car parking space of the Real Property (per car parking space)

\$

(c)	Valuation of the property as at 31 August 2023	Market Value in existing state as at 31 August 2023
		(HK\$)

No.	Real Property	Descriptions and Tenure	Particulars of Occupancy	Market Value in existing state as at 31 August 2023 (HK\$)
2	2 (zReal Property) (zLot)	& 2 2	\$	(

[illegible]

	Comparable 1	Comparable 2	Comparable 3	Comparable 4
1. Location	2. Size	2. Size	2. Size	2. Size
3. Age	2. Size	2. Size	2. Size	2. Size
4. Condition	2. Size	2. Size	2. Size	2. Size
5. Market	2. Size	2. Size	2. Size	2. Size
6. Features	2. Size	2. Size	2. Size	2. Size
7. History	2. Size	2. Size	2. Size	2. Size
8. Other	2. Size	2. Size	2. Size	2. Size
9. Conclusion	2. Size	2. Size	2. Size	2. Size
10. Summary	2. Size	2. Size	2. Size	2. Size

As a result of the above, the value of the subject property is determined to be \$1,000,000.00.

Adjustment Factor	Considerations
1.00	Subject property is a single-story office building with a total area of 10,000 sq. ft. The comparable properties are also single-story office buildings with a total area of 10,000 sq. ft. The subject property is located in a prime location and has a high level of occupancy. The comparable properties are located in a less prime location and have a lower level of occupancy.
1.00	Subject property is a single-story office building with a total area of 10,000 sq. ft. The comparable properties are also single-story office buildings with a total area of 10,000 sq. ft. The subject property is located in a prime location and has a high level of occupancy. The comparable properties are located in a less prime location and have a lower level of occupancy.
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Adjustment	Comparable 1	Comparable 2	Comparable 3	Comparable 4
1.00	%	2 %	%	%
1.00	2 %	%	%	%
1.00	%	%	%	%
(1.00)				
1.00				
1.00	2 %	%	%	2 %
1.00		2		2
1.00				
1.00 (\$ 1.00)				

Adopted Unit Rate on saleable area for the reference unit, Office 1 (per sq.ft.)

\$2

1. *Pharmaceutical Innovation and the Public Good*.
 2. *The Role of Government in the Pharmaceutical Industry*.
 3. *The Impact of Patent Law on Drug Development*.
 4. *The Ethics of Pharmaceutical Research*.
 5. *The Future of the Pharmaceutical Industry*.

(a) **Directors' and chief executives' interests and short positions in the securities of the Company or its associated corporations**

[illegible]

Long positions in the Shares

Name of Director	Capacity	Number of Shares interested	Approximate percentage of the issued Shares (note 1)
Mr. J. J. ...	... (note 2)	22	2 %
Mr. ...	...		%
Mr. ...	... (note 3)		%

..... (2 ,)

	(zRong De)
(zZhuguang Holdings)	
(zSplendid Reach)	

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(zCinda HK.) ()

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(b) Substantial Shareholders' interests and short positions in Shares and underlying Shares

[illegible]

Long positions in the Shares

Name of substantial Shareholder	Capacity	Number of Shares interested	Approximate percentage of the issued Shares (Note 1)
			%
(zChina Cinda)	(Note 2)		%
	(Note 2)		%
(zRegent Star)	(Note 2)		%
	(Note 3)	22	2 %
	(Note 3)	22	2 %
	(Note 3)	22	2 %
	(Note 3)	22	2 %
	(Note 3)	22	2 %
Note 1			
(2)			
2	%		%
	%		%
%			%

Long positions in the underlying Shares

Name of substantial Shareholder	Capacity	Number of underlying Shares interested	Approximate percentage of the issued Shares (note 1)
The Hongkong & Shanghai Banking Corporation Limited	As trustee of the HSBC (China) Employees' Share Ownership Plan (note 2)	2,000,000 (note 3)	2%
	As trustee of the HSBC (Asia) Employees' Share Ownership Plan (note 2)	2,000,000 (note 3)	2%
	As trustee of the HSBC (Europe) Employees' Share Ownership Plan (note 2)	2,000,000 (note 3)	2%
Note 1			
The above information is based on the information provided by the substantial shareholders to the Company as at the end of the reporting period.			
Note 2			
The above information is based on the information provided by the substantial shareholders to the Company as at the end of the reporting period.			
Note 3			
The above information is based on the information provided by the substantial shareholders to the Company as at the end of the reporting period.			

3. DIRECTORS' SERVICE CONTRACTS

The following table sets out the details of the service contracts of the directors of the Company:

4. LITIGATION

The following table sets out the details of the litigation of the Company and its subsidiaries:

5. COMPETING INTERESTS

During the year, the Company has not been aware of any competing interests of the Directors or any of the Company's officers or employees.

6. DIRECTORS' INTERESTS IN ASSETS, CONTRACTS OR ARRANGEMENTS

During the year, the Company has not been aware of any interests of the Directors or any of the Company's officers or employees in assets, contracts or arrangements that may conflict with the Company's interests.

7. MATERIAL ADVERSE CHANGE

During the year, the Company has not been aware of any material adverse change in the financial position of the Company or any of the Company's officers or employees.

8. EXPERT AND CONSENT

The Company has not engaged any expert to provide any opinion or consent in connection with the year.

Name

Qualification

During the year, the Company has not engaged any expert to provide any opinion or consent in connection with the year.

During the year, the Company has not engaged any expert to provide any opinion or consent in connection with the year.

() During the year, the Company has not engaged any expert to provide any opinion or consent in connection with the year.

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9. MATERIAL CONTRACTS

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10. GENERAL

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11. DOCUMENTS ON DISPLAY

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NOTICE OF EXTRAORDINARY GENERAL MEETING

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NOTICE OF EXTRAORDINARY GENERAL MEETING

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