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SILVER GRANT INTERNATIONAL HOLDINGS GROUP LIMITED

銀建國際控股集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 171)

**CONNECTED TRANSACTIONS:
PROPOSED AMENDMENTS TO
THE TERMS AND CONDITIONS OF THE CONVERTIBLE
BONDS — SECOND AMENDMENT DEED**

Circular

FAD Announcement

First Amendment Deed

Second Amendment Deed

SECOND AMENDMENT DEED

SAFE Registration

Bank **Designated Bank Accounts**

Fund Inflow

DEFINITIONS

東環 北京 物業管理有限公司

地產有限公司

信達建潤

廣東建投嘉昱物業服務有限責任公司

銀建國際控股 廣州 有限公司

銀建國際石化有限公司

日駿國際投資有限公司

泰州東泰石化有限公司

泰州銀建能源投資有限公司

銀建能源貿易 廣州 有限公司

Silver Grant International Holdings Group Limited

Chu Hing Tsung

*Chairman, Co-Chief Executive Officer and
Executive Director*

As at the date of this announcement, the Board comprises Mr. Chu Hing Tsung (Chairman and Co-Chief Executive Officer), Mr. Luo Zhihai, Mr. Tang Lunfei and Mr. Wang Ping as executive Directors; Mr. Chen Zhiwei as a non-executive Director; and Mr. Liang Qing, Mr. Zhang Lu and Mr. Hung Muk Ming as independent non-executive Directors.